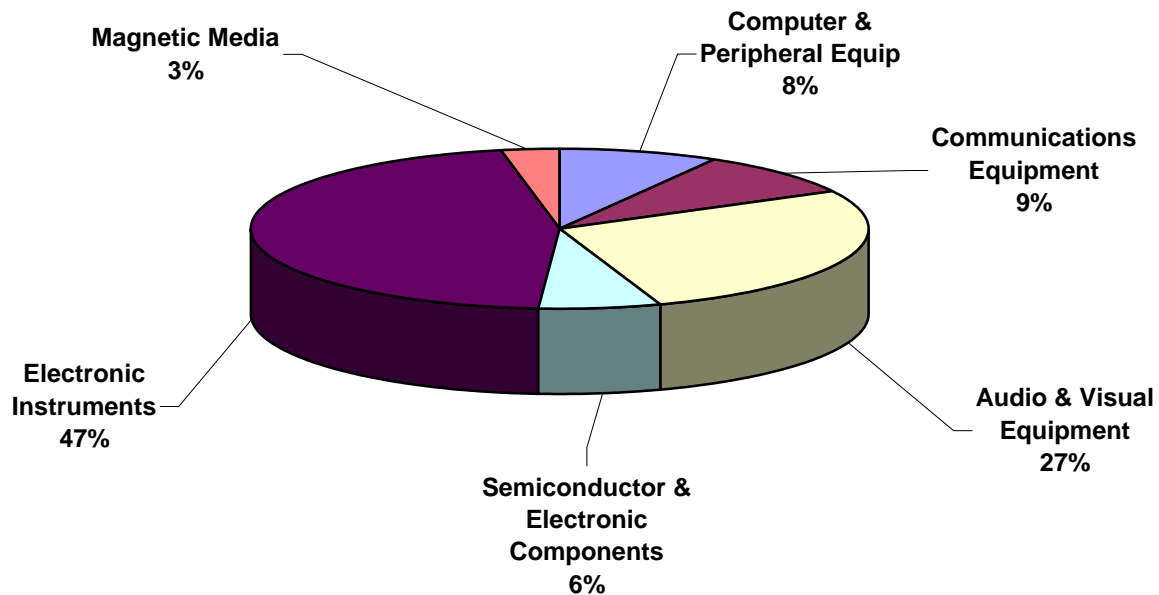


TENNESSEE'S COMPUTER AND ELECTRICAL PRODUCT MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	15,300	12,900	11,700	11,200	10400*
% Change	-7.45	-15.65	-9.61	-4.1	7.14
Output (\$Millions)	1,948	2,117	2,760	3016**	3426**
% Change	167.58	8.68	26.12	12.94	13.6
Avg. Wage (\$Thousands)	43.7	44.2	45.6	49	51
% Change	N/A	1.1%	3.2%	7.5%	4.1%
New Projects					
Number of Projects	1	0	2	2	1
Investment (\$Million)	1	0	9.2	4.7	9.6
New Jobs	10	0	105	82	120
Expansions					
Number of Projects	20	15	20	23	14
Investment (\$Million)	149.4	16.7	21	11.5	13.1
New Jobs	1,494	448	734	589	460
Exports (\$Million)	1,584.4	1,361.1	1,773.1	2,237.4	2,839.0
% Change	15.8	-14.1	30.3	26.2	26.4

* Preliminary Data
 ** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY COMPUTER AND ELECTRONIC PRODUCT MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Dell Inc	Lebanon	Wilson	1500
Boeing Oak Ridge Co	Oak Ridge	Anderson	901
Five Rivers Electronic Innovations LLC	Greeneville	Greene	700
Denso Manufacturing Athens Tennessee	Athens	McMinn	630
Sharp Electronics Corp	Memphis	Shelby	576
Siemens Energy & Automation Inc	Johnson City	Washington	550
Matsushita Electronic Components Corp of America	Knoxville	Knox	540
Nortel Networks Inc	Nashville	Davidson	500
Wright Medical Technology Inc	Arlington	Shelby	500
Cooper-Standard Automotive Inc	Surgoinsville	Hawkins	450
Collins & Aikman Products Co	Springfield	Robertson	429
Emerson Electric Co	Sparta	White	400
Deutsch Engineered Connecting Devices	Tullahoma	Coffee	300
Teledyne Technologies Inc	Lewisburg	Marshall	260
Kingston Inc	Smithville	Dekalb	250
Emerson Process Management	Knoxville	Knox	240
Toshiba America Consumer Products Inc	Lebanon	Wilson	204
Federal Prison Industries Inc	Memphis	Shelby	200
Scott Fetzer Co	Fairview	Williamson	200
Square D Co	La Vergne	Rutherford	200

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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